



Definitive Notice of the End Results

of the public tender offer by

CMA CGM S.A., Marseille, France

for all publicly held registered shares with a nominal value of CHF 0.10 each of

CEVA Logistics AG, Baar, Switzerland

On January 28, 2019, CMA CGM S.A., Marseille, France («**CMA**»), published a public tender offer («**Tender Offer**» or «**Offer**») in accordance with article 125 et seq. of the Federal Act on Financial Market Infrastructures and Market Conduct in Securities and Derivatives Trading for all publicly held registered shares of CEVA Logistics AG («**CEVA**»), with a nominal value of CHF 0.10 each (the «**CEVA Shares**»). The offer price for each CEVA Share amounts to CHF 30 net in cash, less the gross amount of any dilution effects becoming effective prior to the settlement of the Tender Offer, as further described in the offer prospectus dated January 28, 2019 and in the amendment and supplement no. 1 published on February 27, 2019 (the offer prospectus and the amendment hereinafter the «**Offer Prospectus**»).

Definitive End Results:

Until the expiration of the additional acceptance period on April 2, 2019, 4.00 p.m. CEST, 26,127,510 CEVA Shares have been tendered into the Tender Offer. CMA and the persons acting in concert with it have not acquired any CEVA Shares over the stock exchange or otherwise during the offer period and the additional offer period. It results a participation in the aggregate of 54,040,700 CEVA Shares corresponding to 97.89% of the share capital and voting rights of CEVA.

The CEVA Shares which were tendered until the expiration of the additional acceptance period correspond to 95.74% of the CEVA Shares to which the Tender Offer relates.

The following overview summarizes the definitive end results:

		Number CEVA Shares	of Share capital / voting rights	Success rate
CEVA Shares tendered into the Tender Offer		26,127,510	47.33%	95.74%
CEVA Shares that CMA and the persons acting in concert with it hold at the end of the additional acceptance period		27,913,190	50.56%	
Definitive End Results		54,040,700	97.89%	

Conditions: At the end of the additional acceptance period, conditions (a) and (b) as set forth in Section B6 (*Conditions*) of the Offer Prospectus have been satisfied.

Condition (c) remains in effect as set forth in Section B6 (*Conditions*) of the Offer Prospectus.

Settlement: Subject to the satisfaction of the condition (c) as set forth in Section B6 (*Conditions*) of the Offer Prospectus, the Offer will be settled on April 16, 2019.

Offer Restrictions: The Tender Offer is subject to the sales restrictions according to the Offer Prospectus. The Offer Prospectus and all other tender offer documents are accessible under <https://cmacgm-cevalogistics.com/>.

Swiss Security Number/ISIN

	Swiss Security Number	ISIN	Ticker Symbol
Registered Shares of CEVA Logistics AG	41'323'739	CH0413237394	CEVA

Place and Date: Marseille, April 8, 2019

Lead Financial Advisors:



Financial Advisors:



Offer Manager:

Vontobel